



# **USDA, AMS, Poultry Market News** **Weekly Egg Products Report** **October 29, 2004**

## **The "SOURCE" of Poultry and Egg Market Information**

**COMBINED REGIONAL REPORT** - Combined regional for week ending **29-Oct-04** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	47.00	46.50	42.50	47.50	45.93
<b>Last week</b>	47.00	46.50	42.50	47.50	45.93

**SELECTED CITIES DELIVERED STORE DOOR LARGE - 29-Oct-04:**

**New York** 54-58      **Chicago & Midwest** 44-52      **California** 79

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 25-Oct-04 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	160.3	359.0	164.8	257.4	244.7	1186.2	273.1	1459.3
<b>% change PW</b>	-3	-9	13	2	-2	-2	-2	-2

**Breaking Stock** **29-Oct-04** - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States	Eastern Region
<b>Nest Run</b>	26-28	24-29 M 25-27
<b>Checks &amp; Undergrades</b>	13-19 M 13-15	12-18 M 13-16

**Eggs Processed** under federal inspection week ending **23-Oct-04**.

Pounds in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>CURRENT WEEK</b>	1,355,557	32,095	13,447	7,200	2,479	4,710
<b>PREVIOUS WEEK</b>	1,332,046	30,912	13,550	7,120	2,497	4,549
<b>LAST YEAR</b>	1,206,006	31,193	10,139	5,575	2,198	4,041
<b>% CHANGE PWK</b>	2	4	-1	1	-1	4
<b>% CHANGE LY</b>	12	3	33	29	13	17
<b>TO-DATE 2004</b>	52,028,165	1,233,182	501,366	270,774	114,529	178,372
<b>TO-DATE 2003</b>	49,166,449	1,201,856	446,765	243,030	98,910	176,050
<b>% CHANGE YTD</b>	6	3	12	11	16	1

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 42.38      **Previous Week:** 42.14      **Last Year:** 42.24

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 38.91      **Previous Week:** 38.72      **Last Year:** 38.89

**National Liquid Eggs - 29-Oct-04** - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
<b>WHOLE</b>	9	28-31.5	28.72	.32
<b>WHITES</b>	26	29.5-31	30.21	.08
<b>YOLKS</b>	11	47-48.5	47.23	-.77

Pasteurized salt yolk reported from 43 to 48 cents 10b with no pasteurized whites reported.

**Frozen Egg Prices - 29-Oct-04** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot			Less-than-Trucklot (min 25 cont.)			
	Eastern			Central	Eastern	South California <sup>2</sup>	
Whole	38-44	M	39-42	38-42 M 38-39	45-49	44-47	
Blends <sup>3</sup>	TOO FEW	TO	REPORT		60-85	-	
Whites	41-45	M	43-45	43-45	48-54	49-52	
Yolks <sup>4</sup>							
Sugared	55-60	M	57-59	56-59 M 59	63-67	63-66	
Salted	53-58	M	54-56	54-57 M 55-56	58-65	61-64	

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices - 29-Oct-04** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.51-1.70	1.55-1.65
YOLKS	1.35-1.50	1.36-1.45
ALBUMEN, SPRAY, DRIED	2.85-3.30	3.10-3.15
BLENDS (WHOLE PLUS SWEETENER)	1.40-1.70	1.45-1.52

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 23-Oct-2004**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,462	This week	379	This week	1,841
Last week	1,305	Last week	82	Last week	1,387
Last year	1,137	Last year	100	Last year	1,237
To Date 2004	57,341	To Date 2004	10,102	To Date 2004	67,443
To Date 2003	61,438	To Date 2003	9,709	To Date 2003	71,147

#### Inspected Egg Products

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 16-Oct-04

	Liquid	Frozen	Dried	Total
Current week	547	0	0	547
Last year /1	311	0	0	311
To date 2004/2	13,565	11	588	14,164
To date 2003	13,534	96	430	14,060

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 16-Oct-04

	Liquid	Frozen	Dried	Total
Current week	59	0	0	59
Last year /1	121	91	80	292
To date 2004/2	7,009	1,412	1,853	10,274
To date 2003	4,621	2,943	1,063	8,627

#### Inspected Shell Eggs

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 16-Oct-04

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,050	3,029	1,597	7,446	0	13,122
Last year /1	17	1,790	5,770	870	6,610	0	15,057
To date 2004/2	378	155,834	315,793	103,225	259,608	16,790	851,628
To date 2003	387	24,682	98,786	49,212	154,838	13,442	341,347

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**National Agricultural Statistics Service (NASS) - Cold Storage - stocks in all warehouses on 30-Sep-04**

	Frozen Eggs (Thousand pounds)				
	Whites	Yolks	Whole & Mixed	Unclassified	Total
Current Month	3,029	1,501	10,551	3,624	18,705
Previous Month	2,722	1,435	9,605	3,505	17,267
Last year	2,657	1,044	10,374	2,565	16,640
% of Previous Month	111	105	110	103	108
% of Last Year	114	144	102	141	112

**WHOLE EGGS, INVITATION NO. 11, ANNOUNCEMENT PY-284****Date Issued: Oct. 22, 2004**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Nov. 1. Acceptances will be announced by midnight, Friday, Nov. 5. Deliveries are to be made from Dec. 16 to Dec. 31.

**All offers must be submitted electronically through the** Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mbdc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that some item numbers and the associated quantities for the 5-pound cartons have been set-aside for small business concerns and are indicated by a single asterisk.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-284, Appendix-1, the Commodity Specification for Whole Eggs dated May 2004, or this Invitation should be directed to the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

Purchases of the commodities listed below will be made on a delivered basis, subject to Announcement PY-284, to the listed locations. Destination quantities are estimates and are subject to adjustment based on offerings, changes in recipient need, market conditions, and program operations. Delivery by mechanically refrigerated trucks or railcars is optional to the contractor, except for those destination(s) which specify delivery by truck only or rail only.

Five-pound cartons (082065) - Frozen homogenized whole eggs with a color stabilizer packaged 5 pounds (2.27 kg) net weight in a pitcher-pour type, polyethylene-coated paperboard carton, and packed six 5-pound (2.27 kg) cartons per fiberboard shipping container with 30 pounds (13.61 kg) net weight. A purchase unit will consist of 1,334 shipping containers totaling 40,020 pounds (18,153 kg).

Bulk liquid whole eggs (083090) - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds (21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).

**National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 22-Oct-04**

**Total All Layers** on 01-Oct-04 totaled 344 million, up 3% from a year ago.

**Rate of lay per day** for all layers on 01-Oct-04 averaged 71.3 eggs per 100 layers, up slightly from a year ago.

**Table/Commercial Egg Producing Layers** on 01-Oct-04 = 285.3 million, up 3% from a year ago.

**Rate of lay per day** for table egg type on 01-Oct-04 averaged 73.5 eggs per 100 layers, up 0% from 01-Oct-03.

**30 Major Egg Production States** produced 6.84 billion eggs during Sep-04, up 3% from Sep-03.

**Egg Type Chicks Hatched** during Sep-04 totaled 36.8 million, up 3% from Sep-03.

**Eggs in Incubators** totaled 33.7 million on 01-Oct-04, up 13% from a year ago.

Domestic Placement of Egg-type Pullet Chicks for Future Hatchery Supply Flocks = 205,000 during Sep-04, down 25% from Sep-03.

### 30 SELECTED STATES

Table Egg Type layers on 01-Oct-04 = 267.9 million, up 3% from 01-Oct-03.

Eggs per 100 Table Egg Layers on 01-Oct-04 = 73.5, up 0% from 01-Oct-03.

Layers in forced molt on 01-Oct-04 were 3.8, down 27% from those in molt on 01-Oct-03.

Layers with molt completed on 01-Oct-04 were 23.6, up 4% from 01-Oct-03.

Layers sold during Sep-04 totaled 14.9 million, up 11% from Sep-03.

Layers rendered, died, destroyed, composted or disappeared for any reason during Sep-04 were 5.5 million, down 10% from Sep-03.

Pullets less than 20 weeks of age on 01-Oct-04 = 90.7 million, down 5% from 01-Oct-03.

Pullets added during Sep-04 = 22.1 million, up 1% from Sep-03.

*For information on "Chickens and Eggs" call Tom Kruchten at (202)690-4870, office hours 7:30 a.m. to 4:00 p.m. ET.*